

**BINH THANH IMPORT EXPORT PRODUCTION BUSINESS
JOINT STOCK COMPANY
GILIMEX**

334A Phan Van Tri, Ward Binh Loi Trung, HCMC

Phone: 08-35108508 – Fax: 08-35510585

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Re: Justification of business results for the third quarter of 2025

SOCIALIST REPUBLIC OF VIETNAM

INDEPENDENCE - FREEDOM - HAPPINESS

Ho Chi Minh City, October 30th, 2025

**To: - State Securities Commission
- Ho Chi Minh City Stock Exchange**

In compliance with regulations on information disclosure on the stock market, Binh Thanh Import-Export Production and Trading Joint Stock Company explains the fluctuations in profit after tax of the 3rd quarter 2025 Financial Report as follows:

No.	Target	Unit	Q3/2025	Q3/2024	Percentage increase (+), decrease (-)
I. Separate financial report for the third quarter of 2025					
1	Revenue	VND	110,201,941,701	87,154,198,121	26.44%
2	Profit after tax	VND	(6,636,808,882)	2,641,883,984	-351.22%
II. Consolidated financial statements for the third quarter of 2025					
1	Revenue	VND	198,146,057,575	152,587,153,072	29.86%
2	Profit after tax of parent company shareholders	VND	(32,335,610,556)	2,961,041,712	-1192.03%

Revenue on the separate financial statements in the third quarter of this year increased by 26,44% and after-tax profit decreased by 351,22% compared to the same period last year.

Main reasons:

- + This year the company is restructuring its production activities; developing new customers and expanding the soft toy business.
- Revenue on the consolidated financial statements in the third quarter of this year increased by 29,86% and after-tax profit of the parent company's shareholders decreased by 1192,03% compared to the same period last year.

The main reasons is due to:

- + Industrial Park Real Estate Activities: In the 3rd quarter of this year, the company is in the middle of accelerating the progress of infrastructure completion to hand over land to secondary investors by the end of the year, so the general operating costs of the Industrial Park Real Estate segment increased sharply to after-tax profit when consolidating businesses decreased sharply.

Above is the justification of Binh Thanh Import-Export Production and Trading Joint Stock Company on the Business Results of the 3rd Quarter of 2025 in accordance with the regulations of the Ministry of Finance.

Recipient

- + As above
- + Documented

**Binh Thanh Import Export Production
Trading Joint Stock Company
Chairman of the Board**



LE HUNG